

PREPARING FOR YOUR DOCTOR'S APPOINTMENT PATIENT SAFETY CHECKLIST

Use this form to get ready for your next doctor's visit. Give this completed form to your doctor or nurse. *Keep a copy of this form in your file.*

ABOUT WHO YOU ARE

Patient's full name:

Today's Date:

Patient's date of birth

If younger than 18 years old give legal guardian name:

Patient does not speak or understand English. *This form was filled out by:*

Patient's primary or spoken language:

Reason(s) for the appointment:

ABOUT YOUR SUPPORT PERSON

Name of the person that goes with you to your doctor's appointment

What is this person's relationship to you?

Family member

Friend

Other

Phone number of the person bringing you to your appointment

ABOUT YOUR TRANSPORTATION

How do you get to your doctor's appointment? (Please check)

Drive myself Take a bus or cab Ask someone to drive me Walk Bicycle

ABOUT YOUR EDUCATION

Check the highest grade you have completed in school: (this will help the doctor and nurse give instructions to you)

Grade 1 through 5

Grade 6 through 8

Grade 9 through 12

Years of college completed Years of vocational training completed Other education or training

ITEMS YOU SHOULD BRING WITH YOU TO YOUR DOCTOR'S VISIT

- ✓ Identification card with your picture
- ✓ Insurance card and/or Medicare card, if applicable
- ✓ Hospital or clinic card
- ✓ A copy of this Checklist

- ✓ All your medicine bottles including herbs, vitamins
- ✓ Medication checklist
- ✓ Medical records if needed, xrays, blood work, etc.

ABOUT YOUR MEDICAL AND FAMILY INFORMATION

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List any food or medicine allergies you have:

1. _____
2. _____
3. _____

List any vitamins, herbs, and special diet, you're on or taking.

1. _____
2. _____
3. _____

Check the problems you currently have.

- | | |
|---|---|
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Pacemaker for heart or other implanted devices |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Pregnancy |
| <input type="checkbox"/> Fear of closed spaces | <input type="checkbox"/> Problem walking, standing, bending, moving |
| <input type="checkbox"/> Eating problem | <input type="checkbox"/> Trouble remembering things |
| <input type="checkbox"/> Hearing problem | <input type="checkbox"/> Trouble sleeping |
| <input type="checkbox"/> Mental illness | <input type="checkbox"/> Other: describe _____ |
| <input type="checkbox"/> Constipation or diarrhea | |

Check the problems your family has had (parent, aunt, uncle, brother, sister, grandparent).

- | | | |
|--|---|--|
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> Depression/mental illness | <input type="checkbox"/> Stomach/Bowel disease |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Infectious disease | <input type="checkbox"/> Kidney disease |
| <input type="checkbox"/> Sleep problems | <input type="checkbox"/> Anemia (low iron) | <input type="checkbox"/> Breathing/lung |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Migraine headaches | <input type="checkbox"/> Frequent pneumonia |
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Eye problems | <input type="checkbox"/> Complications with anesthesia (medicine used during surgery to put patients to sleep) |
| <input type="checkbox"/> Dizziness, fainting | <input type="checkbox"/> Cancer | <input type="checkbox"/> Other: _____ |
| | <input type="checkbox"/> Smoking or chewing tobacco | |

ABOUT YOUR MEDICAL CHOICE

Have you made a choice about the medical care you want to receive, in case you are too sick to make a decision (Advance Directive)? Yes No Don't know